

Filtering settlement data

If you want to view settlements within a certain date range or time period, you can do so using the filter options in Verofy® Cloud.

To begin, head to the **Settlements** tab.



As default, the date range filter will be preset to the current month (the example below shows what the preset date range filter would show as on 14th May 2024).

Dashboard > Settlements

Last login: 14 May 2024 09:57:50
You will be logged out in: 29:33 minutes

Settlement summary: 14th April 2024 - 14th May 2024

Awaiting data
Expected 9:30 am tomorrow

£1,231.18
Previous settlement

£594.46
Average settlement

£433,361.60
Total settled

Settlements for the period of 14th April 2024 - 14th May 2024

Advanced searchExport


| Transactions date | Settled amount | Settlement reference | Payment date |
|---------------------|----------------|----------------------|---------------------------|
| 14 May 2024 - 09:30 | £1,231.18 | VER. | 14 May 2024 10:32 Settled |
| 12 May 2024 - 09:30 | £1,069.60 | VER. | 13 May 2024 10:39 Settled |
| 11 May 2024 - 09:30 | £916.99 | VER. | 13 May 2024 10:33 Settled |
| 10 May 2024 - 09:30 | £435.02 | VER. | 10 May 2024 10:38 Settled |

The summary data at the top of the screen is not dynamically updated based on filtered date range, it shows an overview of yesterdays settlement (*previous settlement*), average settlement amount, and the total settled to you for this location since you onboarded with us.

We're working on adding an extra summary value that will display the settlements total for the date range selected. This will be available soon.

You can click the calendar icon from this page to filter to a different date range.

| | | | |
|---|---|--------------------------------------|-------------------------------------|
| Awaiting data Expected 9:30 am tomorrow | £1,231.18 Previous settlement | £594.46 Average settlement | £433,361.60 Total settled |
|---|---|--------------------------------------|-------------------------------------|

Settlements for the period of 14th April 2024 - 14th May 2024 

Advanced search

Export

| Transactions date | <div>< April 2024 ></div> | <div>May 2024 ></div> | |
|---------------------|---|---|-------------|
| 14 May 2024 - 09:30 | <div>MonTueWedThuFriSatSun12345678910111213141516171819202122232425262728</div> | <div>MonTueWedThuFriSatSun29301234567891011121314151617181920212223242526</div> | Settled ... |
| 12 May 2024 - 09:30 | | | Settled ... |
| 11 May 2024 - 09:30 | | | Settled ... |
| 10 May 2024 - 09:30 | | | Settled ... |
| 9 May 2024 - 09:30 | | | Settled ... |

If you have lots of records, you can choose how many settlements to view per page (up to 100) and can select the page you need from the drop down. This bar is located at the bottom of the list of settlements.

If you need to export your filtered settlements, click [here](#) to see how you can do this.